

FINANCIAL MODELLING FOR ANALYSIS & VALUATION

COURSE OBJECTIVES

At the end of this course, participants will be equipped to build models from scratch and adhere to good habits and disciplines in designing their models. Participants will build a financial model from base assumptions, and construct integrated financial projections for financial analysis and valuation purposes, with emphasis on adjustments for computation of Free Cash Flows, Terminal Value of future Cash flows, and valuation based on Discounted Cash Flows.

This course is also suitable for those who are challenged to maintain existing models making them scalable, and keeping them clean and tidy so as to evolve them over time to meet the increasingly complex requirements of their industry.

Participants will learn to design their models with concepts of Value Creation and Economic Profit in mind, thereby increasing the applications of their models. A detailed, easy-to-read case study leads participants through a series of exercises that illustrate and reinforce the challenge of interpreting base assumptions and formulating these into a financial model

This course is intensive and fast-paced. Participants should be well versed in accounting principles, valuation methodology and have a good basic working knowledge of Microsoft Excel spreadsheet tools.

COURSE OVERVIEW

Main features of the workshop include:

- A clear and concise methodology leading to a sound foundation for the building of a financial model. The process is transparent and allows the model to be modified and or upgraded seamlessly by way of peer review,
- Key corporate finance concepts will be discussed and mapped into the financial model as value drivers. This serves to facilitate the formulation of sensitivity analysis, vital in financial modeling, and
- Global benchmarking of valuation methodology and standards presently in use for corporate and investment banking activities.

PRE-REQUISITE

Participants should possess some basic knowledge of finance and accounting. Specifically, participant should be comfortable with basic corporate finance theory and valuation methodology, and have a good basic working knowledge of Microsoft Excel.

SUITABLE FOR

Officers and managers who need this knowledge in the course of their work.

COURSE DURATION

3 days

Registration Form

16 – 18 May 2012 22 – 24 August 2012

Please fax or mail form below filled in block print and underline family name

YES! Please register the following delegates for the course **FINANCIAL MODELING FOR ANALYSIS & VALUATION**

1st Delegate Name (Mr/Mrs/Ms):

2nd Delegate Name (Mr/Mrs/Ms):

Position: _____

Position: _____

Tel: _____

Tel: _____

Fax: _____

Fax: _____

Email: _____

Email: _____

16 - 18 May 12 22 - 24 Aug 12

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Approving Manager Name (Mr/Mrs/Ms): _____

Enquiries:
Think Masters & Associates Pte Ltd

Position: _____ Signature: _____

896 Dunearn Road #03-01B
Sime Darby Centre Singapore
589472

Secretary for enquiry Name (Mr/Mrs/Ms): _____

Tel: 63348976

Organisation: _____

Fax: 63340900

Address: _____

Email:
cch@thinkmasters.com

_____ Singapore _____

Tel: _____ Fax: _____

Email: _____

Registration Fee

S\$2,900 (Singapore Dollars Two Thousand Nine Hundred Only) per person for the 3-day course.

Fee includes tuition, teaching materials, case study, equipment rental and configuration, lunch, and refreshments.

Early Bird

Register and pay 21 days before course commences and receive a 5% discount.

Team Discount

When three or more colleagues from one institution attend the same course, there is a 5% discount available on the second and additional booking.

Payment

Crossed cheque payable to Think Masters & Associates Pte Ltd or via TT to Account No. 0330138024 at the Development Bank of Singapore Raffles City Branch for the account of Think Masters & Associates Pte Ltd. Please quote participant's name and organisation on your payment advice. Registration will be confirmed only upon receipt of payment.

Cancellation & Transfer Policy

Payments made for registered participants will be converted towards a course voucher that can be

applied toward any subsequent course run by Thinkmasters in Asia for up to one full year, provided a written notice of cancellation is received by Thinkmasters not less than 21 days before the course. Cancellations must be made in writing via letter or fax to (65) 6334 0900. A 25% charge will be deducted from the course voucher for cancellations received less than 21 days before this event. Of course a replacement is always welcome. A course voucher will not be issued in case of a non-attendance without a cancellation notice being received by Thinkmasters. Due to the unpredictability of events and unforeseen circumstances, Thinkmasters reserves the rights to modify the course or cancel the course without prior notice. In the event the course is cancelled by Thinkmasters, a full cash refund will be made. Thinkmasters may at its discretion combine this workshop with a similar workshop, marketed through its channel partners from time to time.

Course Venue

The course will be conducted in Singapore at a venue to be confirmed to all participants upon registration.